

Meierhenry Sargent LLP

ATTORNEYS AT LAW

RECEIVED

NOV 20 2019

S.D. SEC. OF STATE

Mark V. Meierhenry, *ret.*
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

November 18, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

\$2,295,000 Refunding Certificates of Participation, Series 2019,
Evidencing Proportionate Interests of the Owners thereof in Lease
Payments made by the City of Mobridge, South Dakota, Lessee,
pursuant to a Lease Agreement with U.S. Bank National
Association, as Trustee, Lessor

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

#00579358

STATE OF SOUTH DAKOTA
CITY OF MOBRIDGE
REFUNDING CERTIFICATES OF PARTICIPATION, SERIES 2019 EVIDENCING
THE PROPORTIONAL INTERESTS OF THE OWNERS THEREOF IN A LEASE AGREEMENT

RECEIVED
NOV 20 2019
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mobridge.
2. Designation of issue: Refunding Certificates of Participation, Series 2019 Evidencing the Proportional Interests of the Owners thereof in a Lease Agreement
3. Date of issue: November 15, 2019
4. Purpose of issue: To provide funds to refund the December 1, 2020 through December 1, 2034 maturities of the Certificates of Participation, Series 2019 and pay costs of issuance for 2019 Certificates.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$2,295,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Refunding Certificates of Participation, Series 2019 Evidencing the Proportional Interests of the Owners thereof in a Lease Agreement is true and correct on this 15th day of November 2019.


By: Heather Beck
Its: Finance Officer

\$2,295,000

City of Mobridge, South Dakota

Certificates of Participation Refunding, Series 2019

Current Refunding of Series 2014

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Net New D/S
12/01/2019	-	-	-	-	-
06/01/2020	-	-	26,755.36	26,755.36	26,755.36
12/01/2020	155,000.00	1.650%	24,571.25	179,571.25	179,571.25
06/01/2021	-	-	23,292.50	23,292.50	23,292.50
12/01/2021	160,000.00	1.700%	23,292.50	183,292.50	183,292.50
06/01/2022	-	-	21,932.50	21,932.50	21,932.50
12/01/2022	165,000.00	1.750%	21,932.50	186,932.50	186,932.50
06/01/2023	-	-	20,488.75	20,488.75	20,488.75
12/01/2023	165,000.00	1.800%	20,488.75	185,488.75	185,488.75
06/01/2024	-	-	19,003.75	19,003.75	19,003.75
12/01/2024	170,000.00	1.850%	19,003.75	189,003.75	189,003.75
06/01/2025	-	-	17,431.25	17,431.25	17,431.25
12/01/2025	170,000.00	1.900%	17,431.25	187,431.25	187,431.25
06/01/2026	-	-	15,816.25	15,816.25	15,816.25
12/01/2026	175,000.00	2.050%	15,816.25	190,816.25	190,816.25
06/01/2027	-	-	14,022.50	14,022.50	14,022.50
12/01/2027	180,000.00	2.150%	14,022.50	194,022.50	194,022.50
06/01/2028	-	-	12,087.50	12,087.50	12,087.50
12/01/2028	180,000.00	2.250%	12,087.50	192,087.50	192,087.50
06/01/2029	-	-	10,062.50	10,062.50	10,062.50
12/01/2029	190,000.00	2.375%	10,062.50	200,062.50	200,062.50
06/01/2030	-	-	7,806.25	7,806.25	7,806.25
12/01/2030	190,000.00	2.500%	7,806.25	197,806.25	197,806.25
06/01/2031	-	-	5,431.25	5,431.25	5,431.25
12/01/2031	195,000.00	2.750%	5,431.25	200,431.25	200,431.25
06/01/2032	-	-	2,750.00	2,750.00	2,750.00
12/01/2032	200,000.00	2.750%	2,750.00	202,750.00	202,750.00
Total	\$2,295,000.00	-	\$391,576.61	\$2,686,576.61	\$2,686,576.61